

# CIRCULAR

Circular No.	20240320-1	Circular Date	20240320
Category	Listing	Segment	Debt
Subject	Issue of US\$11,500,000 Floating Rate Notes due 2028 by Aye Finance Private Limited		
Attachments	• No Attachment		



**Date:** 20<sup>th</sup> March 2024

**Category:** Listing

Global Securities Market

**Sub: Issue of US\$11,500,000 Floating Rate Notes due 2028 by Aye Finance Private Limited**

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, March 21, 2024, the under mentioned debt securities issued by '**Aye Finance Private Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

**Details of the Listing:**

**1. Issue of US\$11,500,000 Floating Rate Notes due 2028**

<b>Issuer Name</b>	Aye Finance Private Limited
<b>Type of Issue</b>	Standalone
<b>Issue Date</b>	14 <sup>th</sup> March 2024
<b>Issue Size</b>	USD 11,500,000 (USD Eleven Million And Five Hundred Thousand)
<b>Coupon Rate</b>	4.65% (Four Decimal Point Six Five Percent) plus 6 (Six) month Term SOFR to be determined on the Quotation Day.
<b>Maturity Date</b>	14 <sup>th</sup> March 2028
<b>ISIN</b>	INIFD0705019
<b>Scrip Code</b>	1100106
<b>Security Symbol</b>	4650AFPL0328
<b>Minimum Denominations</b>	10 Bonds and in multiples of 1 Bond thereafter
<b>Contract Master Token Number</b>	1100086
<b>Tick Size</b>	0.0001

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

**For and on behalf of India International Exchange (IFSC) Ltd.,**

**Preetesh Surana**  
HOD – Business Operations

**Jay Soni**  
Chief Regulatory Officer